Continuing Professional Education Update

MARIA CALDWELL, CPE COMMITTEE CHAIR
AGENDA

- Changes to CPE Standards
- Update on CPE Model Rules
- Future of CPE
CPE Standards Revision Process

- Meetings with NASBA CPE Taskforce
- Exposure drafts and response to comments
- Approval by NASBA CPE Committee and NASBA Board
- Approval by AICPA/NASBA Joint Committee
- Approval by AICPA Board
CPE Taskforce

- Boards
- Educators
- CPE STANDARDS
- Providers
- AICPA
- Instructional Designers
- CPAs
CPE Standards Update

- Revised standards are effective September 1, 2016
- Programs in process have until December 31, 2016 to comply
CPE Standards Update

Most significant changes include:

- Adoption of two new delivery methods:
  - Nano-learning
  - Blended learning
- Changes to group live – elements of engagement
- Update to Fields of Studies
My dream...

- Purpose
- Model Rules Taskforce
Model Rules for CPE

Selected proposed changes:

- Total of 40 hours required annually, 20 hours minimum per year
- Ethics CPE – 2 hours per year
- 50% of technical CPE required

Rules are in review with the UAA Committee, final adoption is estimated to be in April 2017.
What is next?

- Adoption of Model CPE rules
- Seeking more effective learning
- Competency based learning – AICPA Framework
Questions???